

Confidential Client Profile



647-349-5353
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Date _____

Table with columns for 'You' and 'Spouse'. Rows include Name, Home Address, Home Ph #, Work Ph#, Cell #, E-mail, D.O.B., and Children (DOB and Current School Grade).

Occupation: _____
Employer: _____
Approx. Annual Income: _____

Wedding Date: _____ Separation Date: _____
Have you retained a lawyer/mediator? YES [] NO [] YES [] NO []
Lawyer/Mediator Name: _____

What stage are you at in the divorce process?

Contemplating [] Beginning [] Completed Financials [] Considering Proposals [] Agreement up for Review []

Please describe the key service or advice you require

Best way to contact you Cell phone [] Email []